

# WEEKLY REPORT

2<sup>nd</sup> to 7<sup>th</sup> January 2017



# MARI BUZZ

*the market buzz*



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- India core sector growth slows to 4.9% in November 2016 vs 6.6% in previous month.
- December Auto Sales: Hero Motocorp total sales down 33.9% At 330,202 units Vs 499,665 units (YoY). TVS Motor total Sales down 8.5% At 184,901 Units Vs 202,021 Units (YoY). Tata Motors total sales up 2% at 40.9k units vs 39.9k units. SML Isuzu total sales up 16.4% at 1021 units vs 877 units. Maruti total sales down 1% at 1.17lk units vs 1.19lk units YoY.
- NMDC raises Iron ore prices by 6.72%.
- MOIL increased prices of all Ferro grades of ore by 10%. The prices of all grades of SGMR, SGMR Low and all grades of Fines have been increased by 15%.
- ONGC - OVL qualifies to bid for Iran oil & gas projects.
- SAIL says, Apr-Dec sales up 16 percent. April-December saleable steel production up 15 percent (YoY).
- Wockhardt Pharma gets German Regulator's Clean Chit for Ankaleshwar Unit, Gujarat.
- Piramal Enterprises to seek National Housing Bank nod for incorporating Housing Finance Company.
- Maharashtra sugar mills demand restructuring of Rs. 8,600 crore debt.

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	26759	26626	0.50
NIFTY	8243	8185	0.71
MIDCAP	12321	12031	2.41
SMLCAP	12440	12046	3.27
METAL	10638	10109	5.23
OIL&GAS	12569	12151	3.44
AUTO	21009	20257	3.71
TECK	5395	5498	-1.87
BANKEK	20900	20748	0.73
IT	9880	10176	-2.91
FMCG	8193	8130	0.77
HC	15070	14727	2.33
PSU	7912	7691	2.87
CD	11888	11237	5.79
POWER	2039	1987	2.62
CG	14083	13664	3.07
REALTY	1355	1264	7.20

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	19963	19762	1.02
NASDAQ	5521	5383	2.56
FTSE	7210	7142	0.95
NIKKEI	19454	19114	1.78
HANGSENG	22516	22000	2.35

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
Global Vectra Helicopter	104.75	29.72
Kohinoor Foods Ltd.	91.45	28.80
AtlasCycles(Haryana)	450.70	26.53
Chambal Fertilizer	85.95	20.97
Future Retail Ltd	152.25	18.57

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
Energy Development	68.70	11.75
Mphasis Ltd.	527.15	6.74
LIC Housing Finance	524.60	6.27
Divi's Lab	737.40	5.91
Advanced Enzyme Tech	1874.50	5.47



# NIFTY CORNER

0.0003 -13.04% 0.  
 0.0001 -50.00% 0.  
 0.0003 14.29% 0.  
 10.50%



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8050	8100	8150	8243	8350	8400	8450

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
8125	8260	8495	8280

## COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	27887	27555	1.20
Silver	40342	39700	1.62
Crude	3682	3661	0.57

## CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	67.9522	67.9547	-0.004
INR – 1 EURO	71.8662	71.6175	0.35
INR- 100 YEN	58.5	58.22	0.48
INR – 1 POUND	84.0976	83.4212	0.81

# MARKET COMMENTARY

Key benchmark indices logged small gains in first week of calendar year 2017. Key indices edged lower in three out of five trading sessions during the week. Gains were triggered as buying of equities by domestic institutional investors outpaced selling by foreign portfolio investors. The S&P BSE Small and Mid-Cap indices outperformed the Sensex during the week. In the week ended Friday, 6 January 2017, the Sensex rose 0.5% to settle at 26,759. The Nifty 50 index rose 0.71% to settle at 8,243. The BSE Mid-Cap index gained 2.41%. The BSE Small-Cap index gained 3.27%. Both these indices outperformed the Sensex. For the Next week Nifty likely to trade in the range between 8100 – 8400.

## STOCKS AT 52 WK HIGH

Scrip	CMP
Chambal Fert	85.95
IOC	346.35
MOIL	401.25
Oil India	475.10
Shemaroo Ent	430.35

## FII ACTIVITY

DATE	FIGURES IN CRORE
02/01	-260.64
03/01	-500.49
04/01	-800.71
05/01	-86.88
06/01	-255.21
NET	-1903.93

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
PNB	B	119	125
BANKBARODA	B	153	165
FORTIS	B	191	215
IRB	B	214	235
HSIL	B	282	315

Buy on dips & Sell on rise with Stop-loss of 3%

## STOCKS AT 52 WK LOW

Scrip	CMP
Ahimsa Ind	25.25
Divis Labs	737.40
Ruchinfra	3.70
United Polyfab	37.50
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## DII ACTIVITY

DATE	FIGURES IN CRORE
02/01	20.66
03/01	562.27
04/01	427.09
05/01	449.07
06/01	165.29
NET	1624.38

## VOLUME BREAKOUT STOCKS

Scrip	CMP
Sagar Cement	687.60
Fortis Health	190.90
Kohinoor Foods	91.45
Good Luck	92.70
JSW Energy	65.30



**MAJOR RESULTS  
AGM MEETING  
THIS WEEK:**

**9 JANUARY 2017**

- 8KMILES

**10 JANUARY 2017**

- INDUSINDBK

**11 JANUARY 2017**

- SOUTHBANK
- BANCOINDIA

**12 JANUARY 2017**

- BAJAJCORP
- CYIENT
- NHPC
- RIIL

**13 JANUARY 2017**

- GRUH
- INFY
- MCX
- IL&FSTRANS

# COMMODITY OUTLOOK

## ■ GOLD-FEB:

It seems too oversold (RSI <39). It has major support at 27055/26555. If it breaks 27055, then you can see levels upto 26555/25700. And on upper side major Resistance is at 28365, if it breaks it then it can move upto 28666/29490.

## ■ SILVER-MAR:

MCX Silver-Mar seems oversold (RSI < 45). It has major support at 38200/36550. If it breaks 38220, then it can fall down to 36550/34800. And on upper side it has major Resistance at 41599/42750.

## ■ COPPER-FEB:

Technically, MCX Copper-Feb seems overbought (RSI > 62). It has major support at 372, if it breaks it, then you can see levels upto 363/348. Otherwise, it may retreat upto 399/414.

## ■ CRUDE OIL-DEC:

After the mixed Crude oil inventories on 05/01/2017 and rumors of global OPEC & Non OPEC oil production cut, it seems positive (RSI>63). It has major & crucial support at 3434. If it breaks 3434 and upcoming U.S. Job data & Manufacturing data not supports it, then it may fall to 3205/2970. Otherwise, it may retreat upto 3839/4005.

### PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Feb	26555	27055	27727	28365	28666
Silver-Mar	36550	38220	39900	41599	42750

### BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Feb	363	372	381	390	399
Zinc- Jan	157.20	168.30	175.45	181.60	186.90
Lead-Jan	126.25	133.45	138.60	144.90	148.30
Nickel-Jan	657	675	693	714	732

### ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Jan	3205	3434	3664	3839	4005
Natural Gas-Jan	190	205	230	244	268

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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